

To,  
The Board of Directors,  
TRIBUTE TRADING AND FINANCE LTD.  
3, Bentinck Street, 2nd Floor,  
Kolkata - 700 001

**RECONCILIATION OF SHARE CAPITAL AUDIT**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/s. Tribute Trading and Finance Ltd. ( the Company ) for issuing this Certificate, in accordance with Circular No. D & CC/ FITT/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verifications considered necessary, we hereby certify the following :

1 For Quarter Ended	30.06.2012	
2 ISIN	INE951L01013	
3 Face Value	Rs. 10/- per Equity Share	
4 Name of the Company	TRIBUTE TRADING AND FINANCE LTD.	
5 Registered Office Address	3, Bentinck Street, 2nd Floor, Kolkata- 700 001	
6 Correspondence Address	3, Bentinck Street, 2nd Floor, Kolkata- 700 001	
7 Telephone & Fax Nos.	Tel No. : (033) 65366663; 98305 53604 FAX No. : (033) 22100875	
8 E Mail Address	ttfltd@gmail.com	
9 Name of the Stock Exchange where the Company's securities are listed	U.P. STOCK EXCHANGE LTD., CALCUTTA STOCK EXCHANGE LTD	
10 Issued Capital	Number of Shares	% of Total Issued Capital
	49,00,000	100
11 Listed Capital ( exchange wise ) - ( as per Company records ) :	Number of Shares	% of Total Issued Capital
	49,00,000	100
12 Held in Dematerialised form in CDSL	Number of Shares	% of Total Issued Capital
	NIL	NIL
13 Held in Dematerialised form in NSDL	Number of Shares	% of Total Issued Capital
	NIL	NIL
14 Physical	Number of Shares	% of Total Issued Capital
	49,00,000	100
15 Total No. of Shares(12+13+14) :	49,00,000	
16 Reasons for differences, if any, between( 10 &11), (10 & 15 ), (11&15) :	N.A	



