

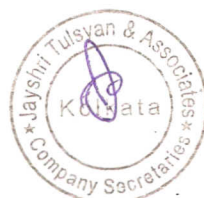
To,
The Board of Directors,
TRIBUTE TRADING AND FINANCE LTD.
3, Bentinck Street, 2nd Floor,
Kolkata - 700 001

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by M/s. Tribute Trading And Finance Ltd. (the Company) for issuing this Certificate, in accordance with Circular No. D & CC/ FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verifications considered necessary, we hereby certify the following :

1 For Quarter Ended	30 . 06 . 2011	
2 ISIN	INE951L01013	
3 Face Value	Rs. 10/- per Equity Share	
4 Name of the Company	TRIBUTE TRADING AND FINANCE LTD.	
5 Registered Office Address	3, Bentinck Street, 2Nd Floor, Kolkata- 700 001	
6 Correspondence Address	3, Bentinck Street, 2Nd Floor, Kolkata- 700 001	
7 Telephone & Fax Nos.	Tel No. : (033) 65366663; 98305 53604 FAX No. : (033) 22100875	
8 E Mail Address	tffltd@gmail.com	
9 Name of the Stock Exchange where the Company's securities are listed	U.P. STOCK EXCHANGE LTD.	
10 Issued Capital	Number of Shares	% of Total Issued Capital
	49,00,000	100
11 Listed Capital (exchange wise) - (as per Company records) :	Number of Shares	% of Total Issued Capital
	49,00,000	100
12 Held in Dematerialised form in CDSL	Number of Shares	% of Total Issued Capital
	NIL	NIL
13 Held in Dematerialised form in NSDL	Number of Shares	% of Total Issued Capital
	NIL	NIL
14 Physical	Number of Shares	% of Total Issued Capital
	49,00,000	100
15 Total No. of Shares(12+13+14) :	49,00,000	
16 Reasons for differences, if any, between(10 &11), (10 & 15), (11&15) :	N.A	



17 Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

Particulars *	No of Shares	Applied/Not applied for Listing	Listed on Stock Exch. specify name	Wheather intimated to CSDL	Wheather intimated to NSDL	In-prin appr pending for S E (Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of members updated (Yes/No) if not, updated upto which date

Yes

19 Refrences of Previous quarter with regards to excess dematerialised shares, if any

NIL

20 Has the company resolved the matter mentioned in point no. 19 and above in the current quarter? If not reason why?

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay: (As per RTA Certificate)

Total nos. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
confirmed after 21 days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22 Name, Telephone & Fax no. of the Compliance Officer of the company

Mr. Manoj Sethia
Tel No. 98305 53604

23 Name, Address ,Telephone & Fax No. of the Auditor of the Company :

Jayshri Tulsyan & Associates
P-2, New CIT Road
Kolkata - 700073
Tel No. 400 50480

24 Appointment of common agency for shares registry work(if yes, name & address;)

N.A.

25 Any other details that the Auditor may like to provide (eg.: BIFR company, delisting from SE, company changes its name etc.)

NIL

For **Jayshri Tulsyan & Associates**
Company Secretaries

Kolkata
Jayshri Tulsyan)
Proprietor

C.P No. 8096

Place Kolkata
Dated : 14th July, 2011